



राजपत्र, हिमाचल प्रदेश (असाधारण)

हिमाचल प्रदेश राज्य शासन द्वारा प्रकाशित

शिमला, मंगलवार, 22 जनवरी, 2002/2 माघ, 1923

हिमाचल प्रदेश सरकार

Specific Notification

ANNEXURE-II

FINANCE DEPARTMENT

NOTIFICATION

No. Fin.-2-C(12)-1/2001

Dated : January 22, 2002.

Government of Himachal Pradesh hereby notifies the issue of 8.30 per cent Himachal Pradesh State Development Loan, 2012 of 10 year tenure.

Object of the Loan :

1. (i) The proceeds of the loan will be utilized for financing capital expenditure in connection with the development programme of the Government of Himachal Pradesh.

(ii) The consent of Central Government has been obtained to the floatation of this loan as required by Article 293(3) of the Constitution of India.

Nomenclature :

2. The loan offered for subscription is 8.30 per cent Himachal Pradesh State Development Loan, 2012.

Method of issue :

3. (i) The Himachal Pradesh Government Loan will be sold through the Reserve Bank of India, New Delhi and Mumbai.

(ii) The sale will be on tap during banking hours from January 28, 2002. Reserve Bank of India reserves the right to close the sale at any time during or after the close of banking hours on or after January 28, 2002 if it deems it appropriate and necessary to do so having regard to the borrowing requirement of Government of Himachal Pradesh and subscriptions already received at that time.

(iii) Reserve Bank of India will have the discretion to accept or reject any or all applications either wholly or partially it deems it appropriate to do so, without assigning any reason of the time of closure of sale.

(iv) If partial allotment is required to be made due to over subscription, excess subscription will be refunded by the Reserve Bank of India to the respective subscribers as soon as possible and no interest will be paid on the amount so refunded.

Rate of Interest :

4. The loan will bear interest at 8.30 per cent per annum from January 28, 2002. The interest will be paid half-yearly on January 28 and July 28 each year.

Application Form :

5. (i) Applications for purchase of Himachal Government Loan should be submitted by interested persons in the prescribed form of application that may be obtained from the Public Debt Office of the Reserve Bank of India, New Delhi and Mumbai.

(ii) The Application Form, duly filled in, together with payment therefor in cash or by Demand Draft/Bankers' Pay Order drawn payable to Reserve Bank of India, at the place where the application is tendered should be submitted to the concerned office during the banking hours on the days specified above subject to the conditions as stipulated and also by the terms and conditions as included in the prescribed form of application. The payment will include accrued interest on the nominal value of loan applied for from the date of commencement of tenure of the loan.

Issue Price :

6. 8.30 per cent Himachal State Development Loan, 2012 will be issued at par i. e. Rs. 100.

Commencement of the tenure :

7. The tenure of the loan will commence from January 28, 2002.

Date of repayment :

8. The loan will be repaid at par on January 28, 2012 at the Public Debt Office of the Reserve Bank of India at which they are registered.

Other terms and conditions :

The other terms and conditions will be as per the provisions contained in the General Notification of Government of Himachal Pradesh bearing No. Fin.-2-C(12)-1/97, dated April 1, 1997 as amended vide Notification No. Fin.-2-C(12)-1/97, dated June 15, 1998 and No. Fin.-2-C(12)-1/2000, dated November 22, 2000.

BY ORDER AND IN THE NAME OF THE GOVERNOR OF HIMACHAL PRADESH

Secretary,
to the Government of Himachal Pradesh,
Finance Department.

ANNEXURE-I

Broker's Stamp with Address

The Chief General Manager,
Reserve Bank of India,
Public Debt Office,
Mumbai-400 001.

Application for 8.30 per cent Himachal State Development Loan, 2012

Pursuant to Government of Himachal Pradesh Notification.....dated, I/We.....on behalf of.....
[Full name(s) in Block Letters] herewith tender *Cash/Cheque drawn on Reserve Bank of India.....(Name of the local PDO/Banker Pay Order for Rs.....
(Rupees.....) and request that securities of the.....per cent State Development Loan, 2012 of the nominal value of Rs.....
may be issued to me/us in the form of *Stock Certificate/Credit to *my/our S. G. L. (Account No.....).

2. *I/We desire that interest be paid at.....

*Delete which is not required.

3. *I/We have read the terms and conditions governing the issuance of Loan in the aforesaid Government Notification and undertake to abide by the same and also by the terms and conditions as included in the prescribed form of application.

N.B.—The applicant should not write anything in this cage. The entries will be filled in by the Public Debt Office.

Signature

Name in full,
(Block letters)

Initials	Date
Application No.
Time of receipt.....
Cash/Cheque drawn on Reserve Bank of India, Mumbai (local PDO/Banker's Pay Order received/realized on.....Credited to special.
Current Account on.....
Examined.....
Cash applications Register posted.....
.....
Indent No.
Script No.....
Card No.....
Voucher No.....

Office Stamp

Address.....

Tel. No.....

Date.....

*Delete which is not required.

Notes.—(1) If the applicant's signature is by thumb mark, it should be witnessed by two persons. The full names, occupations and addresses of the witnesses should be appended to their signatures.

- (2) When a loan is offered for conversion in the Specific Notification, Securities tendered for conversion should be endorsed with the words "Pay to the Governor of Himachal Pradesh" over the signature of the applicant/s, if they are in the form of Promissory Notes and the transfer deed on the reverse should be signed by him/them before a witness, if they are in the form of Stock Certificates.

- (3) If the application is made in the name of a registered body, the undernoted documents, if not already registered at the Public Debt Office, should be enclosed with the investment application :

- (i) Certificate Incorporation/Registration in original or a copy thereof certified as true by the Issuing Authority under official seal.
- (ii) Certified copy of Memorandum and Articles of Association or the Rules and Regulations/Bye-Laws of the Company/Body.
- (iii) Certified copy of resolution in favour of the person(s) authorised to deal in Government Securities on behalf of the Company/Body together with his/their duly attested specimen signature(s).

4. Applicant should also complete a mandate form (obtainable from Public Debt Office) for transmission of half-yearly interest to them.

TERMS AND CONDITIONS

- 1. The loans will be issued for a minimum amount of Rs. 1,000 (Face value) and in multiples thereof.
- 2. The loans will be issued to the investors by credit to their Subsidiary General Ledger Account maintained with the Reserve Bank of India or in the form of Stock Certificate.

